HB# 4680

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WEST VIRGINIA LEGISLATURE

REGULAR SESSION, 1994



(By Delegate	Browning)

Passed March 12 1994 In Effect Passage

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ENROLLED

COMMITTEE SUBSTITUTE

FOR

H. B. 4680

(By Delegate Browning)

[Passed March 12, 1994; in effect from passage.]

AN ACT to amend and reenact sections twenty-six, twentyseven, twenty-seven-a, twenty-nine, thirty, thirty-one, thirty-three, thirty-four and thirty-seven, article two, chapter fifteen of the code of West Virginia, one thousand nine hundred thirty-one, as amended; and to further amend said chapter by adding thereto a new article, designated article two-a, all relating to the division of public safety death, disability and retirement fund: contributions to fund; retirement awards and benefits: benefits upon disability retirement: retirement annual annuity adjustments: benefits to dependents of a member: refunds of contributions to members upon discharge or resignation: deferred retirements: creating a new state police retirement system; providing for administration of the system; creating retirement fund; providing for payment of retirement benefits and annual adjustments thereto; providing for payments upon disability or death; providing for payments with interest upon withdrawal from system.

Be it enacted by the Legislature of West Virginia:

That sections twenty-six, twenty-seven, twenty-seven-a, twenty-nine, thirty, thirty-one, thirty-three, thirty-four and thirty-seven, article two, chapter fifteen of the code of West Virginia, one thousand nine hundred thirty-one, as amended, be amended and reenacted; and that said chapter be further amended by adding thereto a new article, designated article two-a, all to read as follows:

ARTICLE 2. DIVISION OF PUBLIC SAFETY.

§15-2-26. Continuation of death, disability and retirement fund; designating the consolidated public retirement board as administrator of fund.

1 There shall be continued the death, disability and 2 retirement fund heretofore created for the benefit of 3 members of the division of public safety and any 4 dependent of a retired or deceased member thereof.

There shall be deducted from the monthly payroll of 5 6 each member of the division of public safety and paid into such fund six percent of the amount of his or her 7 8 salary: *Provided*, That beginning on the first day of July, one thousand nine hundred ninety-four, there shall be 9 deducted from the monthly payroll of each member and 10 11 paid into the fund seven and one-half percent of the 12 amount of his or her salary: Provided, however, That on and after the first day of July, one thousand nine 13 hundred ninety-five, there shall be deducted from the 14 15monthly payroll of each member and paid into the fund 16nine percent of the amount of his or her salary. An additional twelve percent of the monthly salary of each 17member of the division shall be paid by the state of West 18 Virginia monthly into such fund out of the annual 19 appropriation for the division: Provided further, That 2021beginning on the first day of July, one thousand nine hundred ninety-five, the state shall pay thirteen percent 2223of the monthly salary of each member into the fund: And provided further, That beginning on the first day of July, $\mathbf{24}$ 25one thousand nine hundred ninety-six, the state shall 26pay fourteen percent of the monthly salary of each member into the fund: And provided further, That on 27and after the first day of July, one thousand nine 28hundred ninety-seven, the state shall pay fifteen percent 2930of the monthly salary of each member into the retire-31ment fund. There shall also be paid into the fund 32amounts that have previously been collected by the 33 superintendent of the division of public safety on 34account of payments to members for court attendance 35 and mileage, rewards for apprehending wanted persons, 36fees for traffic accident reports and photographs, fees 37for criminal investigation reports and photographs, fees for criminal history record checks, fees for criminal 38history record reviews and challenges or from any other 3940sources designated by the superintendent. All moneys payable into the fund shall be deposited in the state 41 42treasury, and the treasurer and auditor shall keep a 43separate account thereof on their respective books.

The moneys in this fund, and the right of a member to a retirement allowance, to the return of contributions, or to any benefit under the provisions of this article, are hereby exempt from any state or municipal tax; shall not be subject to execution, garnishment, attachment or any other process whatsoever; and shall be unassignable except as is provided in this article.

51 The death, disability and retirement fund shall be 52 administered by the consolidated public retirement 53 board created pursuant to article ten-d, chapter five of 54 this code.

All moneys paid into and accumulated in the death, disability and retirement fund, except such amounts as shall be designated or set aside by the retirement board for payments of death, disability and retirement benefits and awards, shall be invested by the state board of investments as provided by law.

§15-2-27. Retirement; awards and benefits.

1 (a) The retirement board shall retire any member of 2 the division of public safety when the member has both 3 attained the age of fifty-five years and completed 4 twenty-five years of service as a member of the division, 5 including military service credit granted under the 6 provisions of section twenty-eight of this article.

7 (b) The retirement board shall retire any member of
8 the division of public safety who has lodged with the
9 secretary of the consolidated public retirement board his
10 or her voluntary petition in writing for retirement, and:

11 (1) Has or shall have completed twenty-five years of

service as a member of the division (including military
service credit granted under the provisions of section
twenty-eight of this article);

(2) Has or shall have attained the age of fifty years
and has or shall have completed twenty years of service
as a member of the division (excluding military service
credit granted under section twenty-eight of this
article); or

(3) Being under the age of fifty years has or shall have
completed twenty years of service as a member of the
division (excluding military service credit granted
under section twenty-eight of this article).

24 (c) When the retirement board retires any member 25under any of the provisions of this section, the board 26shall, by order in writing, make an award directing that 27the member shall be entitled to receive annually and 28that there shall be paid to the member from the death, 29disability and retirement fund in equal monthly 30installments during the lifetime of the member while in 31status of retirement one or the other of two amounts, 32whichever is the greater:

(1) An amount equal to five and one-half percent of
the aggregate of salary paid to the member during the
whole period of service as a member of the division of
public safety; or

37 (2) The sum of six thousand dollars.

38 When a member has or shall have served twenty years 39or longer but less than twenty-five years as a member 40of the division and shall be retired under any of the 41 provisions of this section before he or she shall have 42attained the age of fifty years, payment of monthly 43installments of the amount of retirement award to such 44 member shall commence on the date he or she attains 45the age of fifty years.

Beginning on the fifteenth day of July one thousand
nine hundred ninety-four, in no event may the provisions
of section thirteen, article sixteen, chapter five of this
code be applied in determining eligibility to retire with
either immediate or deferred commencement of benefit.

§15-2-27a. Retirement annual annuity adjustments.

Every member of the division of public safety who is 1 $\mathbf{2}$ fifty-five years of age or older and who is retired by the 3 retirement board under the provisions of section twenty-4 seven of this article; every member of the division of 5public safety who is retired by the retirement board 6 under the provisions of section twenty-nine or thirty of $\overline{7}$ this article; and every surviving spouse or other 8 beneficiary receiving a benefit pursuant to sections 9 thirty-three or thirty-four of this article, is eligible to 10 receive an annual retirement annuity adjustment equal to three and seventy-five hundredths percent of his or 11 12 her retirement award or surviving spouse award: 13*Provided.* That for any person retiring on and after the fifteenth day of September, one thousand nine hundred 14 15ninety-four, the annual retirement annuity adjustment 16 shall be equal to two percent of his or her retirement 17award or award paid to a surviving spouse or other 18 beneficiary. Such adjustments may not be retroactive. 19 Yearly adjustments shall begin upon the first day of 20July of each year. The annuity adjustments shall be 21awarded and paid to the members from the death, 22disability and retirement fund in equal monthly 23installments while the member is in status of retire- $\mathbf{24}$ ment. The annuity adjustments shall supplement the 25retirement awards and benefits as provided in this 26article.

27Any member or beneficiary who receives a benefit 28pursuant to the provisions of sections twenty-nine, 29thirty, thirty-three or thirty-four of this article shall 30 begin to receive the annual annuity adjustment one year 31after the commencement of the benefit on the next July 32first: *Provided*. That if the member has been retired for 33 less than one year when the first annuity adjustment is 34given on that July first, that first annuity adjustment 35will be a pro rata share of the full year's annuity 36 adjustment.

§15-2-29. Awards and benefits for disability — Incurred in performance of duty.

1 Any member of the division who has been or shall

 $\mathbf{2}$ become physically or mentally permanently disabled by 3 injury, illness or disease resulting from any occupational 4 risk or hazard inherent in or peculiar to the services 5 required of members of the division and incurred 6 pursuant to or while such member was or shall be $\overline{7}$ engaged in the performance of his or her duties as a 8 member of the division shall, if, in the opinion of the 9 retirement board, he or she is by reason of such cause 10unable to perform adequately the duties required of him or her as a member of the division, but is able to engage 11 12in any other gainful employment, be retired from active 13service by the retirement board. The member thereafter 14 shall be entitled to receive annually and there shall be 15paid to such member from the death, disability and 16retirement fund in equal monthly installments during 17the lifetime of such member; or until the member 18 attains the age of fifty; or until such disability shall 19sooner terminate, one or the other of two amounts, 20whichever is greater:

(1) An amount equal to two thirds of the salary
received in the preceding twelve-month employment
period: *Provided*, That if the member had not been
employed with the division for twelve months prior to
the disability, the amount of monthly salary shall be
annualized for the purpose of determining the benefit;
or

28 (2) The sum of six thousand dollars.

29Upon attaining age fifty, the member shall receive the 30 benefit provided for in subsection (c), section twenty-31seven of this article as it would apply to his or her 32 aggregate career earnings from the division through the 33 day immediately preceding his or her disability. The 34recalculation of benefit upon a member attaining age fifty shall be deemed to be a retirement under the 3536 provisions of section twenty-seven of this article, for 37 purposes of determining the amount of annual annuity 38 adjustment and for all other purposes of this article.

If any member shall become permanently physically
or mentally disabled by injury, illness or disease
resulting from any occupational risk or hazard inherent

42 in or peculiar to the services required of members of the 43 division and incurred pursuant to or while such member 44 was or shall be engaged in the performance of his or 45her duties as a member of the division. to the extent that 46 such member is or shall be incapacitated ever to engage 47in any gainful employment, such member shall be entitled to receive annually and there shall be paid to 48 49such member from the death, disability and retirement 50fund in equal monthly installments during the lifetime 51of such member or until such disability shall sooner 52terminate, an amount equal to the amount of the salary 53received by the member in the preceding twelve-month employment period: Provided, That in no event may 5455such amount be less than fifteen thousand dollars per annum: Provided, however, That if the member had not 5657been employed with the division for twelve months prior to the disability, the amount of monthly salary shall be 5859annualized for the purpose of determining the benefit.

60 The superintendent is authorized to expend moneys 61 from funds appropriated for the division in payment of 62 medical, surgical, laboratory, X-ray, hospital, ambulance and dental expenses and fees, and reasonable costs 63 64 and expenses incurred in the purchase of artificial limbs 65 and other approved appliances which may be reasonably 66 necessary for any member of the division who has or 67 shall become temporarily, permanently or totally 68 disabled by injury. illness or disease resulting from any occupational risk or hazard inherent in or peculiar to 69 70the service required of members of the division and 71incurred pursuant to or while such member was or shall 72be engaged in the performance of duties as a member 73of the division. Whenever the superintendent shall 74determine that any disabled member is ineligible to 75receive any of the aforesaid benefits at public expense 76the superintendent shall, at the request of such disabled member, refer such matter to the consolidated public 77 retirement board for hearing and final decision. 78

For the purposes of this section, the term "salary" does not include any compensation paid for overtime service.

§15-2-30. Same—Due to other causes.

1 If any member while in active service of the division $\mathbf{2}$ has or shall, in the opinion of the retirement board, 3 become permanently disabled to the extent that such 4 member cannot adequately perform the duties required $\mathbf{5}$ of a member of the division from any cause other than 6 those set forth in the preceding section and not due to $\overline{7}$ vicious habits, intemperance or willful misconduct on 8 his or her part, such member shall be retired by the 9 retirement board. Such member shall be entitled to 10 receive annually and there shall be paid to such member 11 while in status of retirement. from the death, disability 12and retirement fund in equal monthly installments 13during the lifetime of such member or until such 14disability shall sooner terminate, a sum equal to one half the salary received in the preceding twelve-month 15period: Provided, That if the member had not been 16 17employed with the division for twelve months prior to the disability, the amount of monthly salary shall be 18 19 annualized for the purpose of determining the benefit. 20If such member, at the time of such retirement under 21the terms of this section, shall have served twenty years 22or longer as a member of the division, such member 23 shall be entitled to receive annually and there shall be 24paid to such member from the death, disability and 25retirement fund in equal monthly installments, commencing on the date such member shall be retired and 2627continuing during the lifetime of such member, until the 28member attains the age of fifty, while in status of retirement an amount equal to one-half the salary 2930received by the member in the preceding twelve-month period: Provided, That if the member had not been 3132employed with the division for twelve months prior to 33 the disability, the amount of monthly salary shall be 34annualized for the purpose of determining the benefit.

For the purposes of this section, the term "salary" does not include any compensation paid for overtime service.

Upon attaining age fifty, the member shall receive the
benefit provided for in subsection (c), section twentyseven of this article as it would apply to his or her
aggregate career earnings from the division through the
day immediately preceding his or her disability. The

recalculation of benefit upon a member attaining age
fifty shall be deemed to be a retirement under the
provisions of section twenty-seven of this article, for
purposes of determining the amount of annual annuity
adjustment and for all other purposes of this article.

§15-2-31. Same—Physical examinations; recall to active duty; termination.

1 The consolidated public retirement board may require $\mathbf{2}$ any member who has been or who shall be retired with 3 compensation on account of disability to submit to a 4 physical and/or mental examination by a physician or $\mathbf{5}$ physicians selected or approved by the board and cause 6 all costs incident to such examination including hospital. $\overline{7}$ laboratory, X-ray, medical and physicians' fees to be 8 paid out of funds appropriated to defray the current 9 expense of the division, and a report of the findings of 10such physician or physicians shall be submitted in 11 writing to the consolidated public retirement board for its consideration. If from such report or from such 1213report and hearing thereon the retirement board shall 14 be of opinion and find that such disabled member shall 15have recovered from such disability to the extent that 16 he or she is able to perform adequately the duties of a 17member of the division, the board shall order such 18 member to reassume active duty as a member of the 19 division and thereupon all payments from the death. 20disability and retirement fund shall be terminated. If 21from the report or the report and hearing thereon, the 22board shall be of the opinion and find that the disabled 23member shall have recovered from the disability to the $\mathbf{24}$ extent that he or she is able to engage in any gainful 25employment but unable to adequately perform the 26duties required as a member of the division, the board 27shall order the payment, in monthly installments of an 28amount equal to two thirds of the salary, in the case of 29a member retired under the provisions of section 30twenty-nine of this article, or equal to one-half of the 31salary, in the case of a member retired under the 32 provisions of section thirty of this article, excluding any 33compensation paid for overtime service, for the twelve-34month employment period preceding the disability:

Provided, That if the member had not been employed
with the division for twelve months prior to the
disability, the amount of monthly salary shall be
annualized for the purpose of determining the benefit.

§15-2-33. Awards and benefits to dependents of member — When member dies in performance of duty, etc.; dependent child scholarship and amount.

The surviving spouse or the dependent child or 1 $\mathbf{2}$ children or dependent parent or parents of any member 3 who has lost or shall lose his or her life by reason of 4 injury, illness or disease resulting from an occupational risk or hazard inherent in or peculiar to the service 5 6 required of members while such member was or shall $\overline{7}$ be engaged in the performance of his or her duties as 8 a member of the division, or if said member shall die 9 from any cause after having been retired pursuant to 10the provisions of section twenty-nine of this article, the 11 surviving spouse or other dependent shall be entitled to 12receive and shall be paid from the death, disability and 13 retirement fund benefits as follows: To the surviving 14 spouse annually, in equal monthly installments during 15 his or her lifetime one or the other of two amounts. 16 which shall become immediately available and which 17 shall be the greater of:

18 (1) An amount equal to seven-tenths of the salary 19 received in the preceding twelve-month employment 20 period by the deceased member: *Provided*, That if the 21 member had not been employed with the division for 22 twelve months prior to the disability, the amount of 23 monthly salary shall be annualized for the purpose of 24 determining the benefit; or

25 (2) The sum of six thousand dollars.

In addition thereto such surviving spouse shall be entitled to receive and there shall be paid to such person one hundred dollars monthly for each dependent child or children. If such surviving spouse dies or if there is no surviving spouse, there shall be paid monthly to each such dependent child or children from the death, disability and retirement fund a sum equal to twenty33 five percent of the surviving spouse's entitlement. If there are no surviving spouse and no dependent child 34or children, there shall be paid annually in equal 35monthly installments from the death, disability and 36 37 retirement fund to the dependent parents of the deceased member during their joint lifetimes a sum 38 39 equal to the amount which a surviving spouse, without children, would have received: Provided. That when 40 41 there is but one dependent parent surviving, that parent is entitled to receive during his or her lifetime one half 4243the amount which both parents, if living, would have been entitled to receive. 44

45Any person qualified as a surviving dependent child 46 under this section shall, in addition to any other benefits due under this or other sections of this article. be 4748 entitled to receive a scholarship to be applied to the 49career development education of that person. This sum 50up to but not exceeding seven thousand five hundred dollars shall be paid from the death, disability and 5152retirement fund to any university or college in this state or to any trade or vocational school or other entity in 5354this state approved by the board, to offset the expenses 55of tuition, room and board, books, fees or other costs incurred in a course of study at any of those institutions 5657so long as the recipient makes application to the board on an approved form and under such rules as the board 58may provide, and maintains scholastic eligibility as 59defined by the institution or the board. The board may 60 61 by appropriate rules define age requirements, physical and mental requirements, scholastic eligibility. disbur-62 63 sement methods, institutional qualifications and other 64 requirements as necessary and not inconsistent with this 65 section.

66 Awards and benefits for a member's surviving spouse or dependents received under any section or any of the 67 68 provisions of this retirement system shall be in lieu of 69 receipt of any such benefits for such persons under the 70provisions of any other state retirement system. Receipt of benefits under any other state retirement system shall 7172be in lieu of any right to receive any benefits under this retirement system, so that only a single receipt of 73

74 retirement benefits shall occur.

For the purposes of this section, the term "salary" does not include any compensation paid for overtime service.

§15-2-33a. Awards and benefits to dependents of member — Termination.

When any surviving spouse of a member shall die or 1 $\mathbf{2}$ remarry while receiving or being entitled to receive any 3 benefits under any section except section thirty-three of this article, the surviving spouse may not from the date 4 of his or her remarriage, nor may the deceased $\mathbf{5}$ 6 member's estate from the date of death of the surviving 7 spouse, be entitled to receive any benefits hereunder 8 whatsoever: Provided. That in any case where under the terms of this article benefits are provided for a child or 9 10children surviving the death or remarriage of the 11 surviving spouse, payment of benefits to that child or children shall be calculated for payment from the date 1213the surviving spouse dies or remarries.

§15-2-34. Same — When member dies from nonserviceconnected causes.

In any case where a member while in active service 1 $\mathbf{2}$ of the division, before having completed twenty years of 3 service as a member of the division, has died or shall 4 die from any cause other than those specified in this $\mathbf{5}$ article and not due to vicious habits, intemperance or willful misconduct on his or her part, there shall be paid 6 $\overline{7}$ annually in equal monthly installments from said death, 8 disability and retirement fund to the surviving spouse of such member during his or her lifetime, or until such 9 time as said surviving spouse remarries, a sum equal to 1011 one-half of the salary received in the preceding twelvemonth employment period by the deceased member: 12Provided, That if the member had not been employed 13with the division for twelve months prior to his or her 14 death, the amount of monthly salary shall be annualized 15for the purpose of determining the benefit. Such benefit 16shall become immediately available upon the death of 17 18 the member. If there is no surviving spouse, or the surviving spouse dies or remarries, there shall be paid 19 20monthly to each dependent child or children, from the 21 death, disability and retirement fund a sum equal to 22twenty-five percent of the surviving spouse's entitle-23ment. If there are no surviving spouse and no dependent 24child or children, there shall be paid annually in equal 25monthly installments from the fund to the dependent 26parents of the deceased member during their joint 27lifetimes a sum equal to the amount which a surviving 28spouse would have been entitled to receive: Provided, That when there is but one dependent parent surviving, 2930 that parent shall be entitled to receive during his or her lifetime one-half the amount which both parents, if 31 32living, would have been entitled to receive.

For the purposes of this section, the term "salary" doesnot include compensation paid for overtime service.

§15-2-37. Refunds to certain members upon discharge or resignation; deferred retirement.

1 (a) Any member who shall be discharged by order of $\mathbf{2}$ the superintendent or shall otherwise terminate employ-3 ment with the division shall, at the written request of 4 the member to the retirement board, be entitled to 5receive from the retirement fund a sum equal to the 6 aggregate of the principal amount of moneys deducted 7from his or her salary and paid into the death, disability 8 and retirement fund plus four percent interest com-9 pounded thereon calculated annually as provided and required by this article. 10

(b) Any member who has ten or more years of service 11 12with the division and who withdraws his or her 13 contributions, may thereafter be reenlisted as a member 14 of the division, but may not receive any prior service 15credit on account of former service, unless following 16 reenlistment the member shall redeposit in the fund 17established in article two-a of this chapter the amount 18 of the refund, together with interest thereon at the rate 19of seven and one-half percent per annum from the date 20of withdrawal to the date of redeposit, in which case he 21or she shall receive the same credit on account of his 22or her former service as if no refund had been made. 23He or she shall become a member of the retirement 24system established in article two-a of this chapter.

25(c) Every member who completes ten years of service 26with the division of public safety is eligible, upon 27separation of employment with the division, either to $\mathbf{28}$ withdraw his or her contributions in accordance with 29subsection (a) of this section or to choose not to withdraw his or her accumulated contributions with interest. 30 31 Upon attainment of age sixty-two, a member who 32chooses not to withdraw his or her contributions will be 33 eligible to receive a retirement annuity. Any member 34choosing to receive the deferred annuity under this 35 subsection is not eligible to receive the annual annuity 36 adjustment provided in section twenty-seven-a of this article. When the retirement board retires any member 3738 under any of the provisions of this section, the board 39shall, by order in writing, make an award directing that the member is entitled to receive annually and that 40 41 there shall be paid to the member from the death, 42disability and retirement fund in equal monthly installments during the lifetime of the member while in 4344 status of retirement one or the other of two amounts. 45 whichever is greater:

46 (1) An amount equal to five and one-half percent of
47 the aggregate of salary paid to the member during the
48 whole period of service as a member of the division of
49 public safety; or

50 (2) The sum of six thousand dollars.

51The annuity shall be payable during the lifetime of the 52member. The retiring member may choose, in lieu of 53such a life annuity, an annuity in reduced amount 54payable during the member's lifetime, with one-half of such reduced monthly amount paid to his or her 55 56surviving spouse if any, for the spouse's remaining lifetime after the death of the member. Reduction of this 5758monthly benefit amount shall be calculated to be of equal actuarial value to the life annuity the member 5960 could otherwise have chosen.

ARTICLE 2A. WEST VIRGINIA STATE POLICE RETIREMENT SYSTEM.

§15-2A-1. Short title.

1 This article shall be known and may be cited as the

2 "West Virginia State Police Retirement System Act".

§15-2A-2. Definitions.

1 As used in this article, unless the context clearly 2 requires a different meaning:

3 (1) "Active military duty" means full-time active duty with the armed forces of the United States, namely, the 4 $\mathbf{5}$ United States air force, army, coast guard, marines or 6 navy; and service with the national guard or reserve $\overline{7}$ military forces of any of such armed forces when the member has been called to active full-time duty and has 8 9 received no compensation during the period of such duty 10from any person other than the armed forces.

(2) "Base salary" means compensation paid to amember without regard to any overtime pay.

(3) "Board" means the consolidated public retirement
board created pursuant to article ten-d, chapter five of
this code.

16 (4) "Division" means the division of public safety.

17 (5) "Final average salary" means the average of the 18 highest annual compensation received for employment 19 with the division, including compensation paid for 20 overtime service, received by the member during any 21 five years within the member's last ten years of service.

(6) "Fund" means the West Virginia state police
retirement fund created pursuant to section four of this
article.

(7) "Member" or "employee" means a person regularly
employed in the service of the division of public safety
after the effective date of this article.

(8) "Salary" means the compensation of a member,excluding any overtime payments.

§15-2A-3. Creation and administration of West Virginia state police retirement system.

1 There is hereby created the West Virginia state police 2 retirement system. Any West Virginia state trooper 3 employed by the division of public safety on or after the

effective date of this article shall be a member of this
retirement system and may not qualify for membership
in any other retirement system administered by the
consolidated public retirement board, so long as he or
she remains employed by the division.

9 The consolidated public retirement board created 10 pursuant to article ten-d, chapter five of this code shall 11 administer the West Virginia state police retirement 12 system. The board may sue and be sued, contract and 13 be contracted with and conduct all the business of the 14 system in the name of the West Virginia state police 15 retirement system.

§15-2A-4. Participation in system; creation of fund.

1 There is hereby created the "West Virginia state 2 police retirement fund" for the benefit of the members 3 of the retirement system created pursuant to this article 4 and the dependents of any deceased or retired member 5 of the system.

6 All moneys paid into and accumulated in the fund, 7 except such amounts as shall be designated or set aside 8 by the board for payments of benefits as provided in this 9 article, shall be invested by the state board of invest-10 ments as provided by law.

§15-2A-5. Members' contributions; employer contributions.

1 There shall be deducted from the monthly payroll of $\mathbf{2}$ each member and paid into the fund created pursuant 3 to section four of this article, twelve percent of the amount of his or her salary. An additional twelve 4 percent of the monthly salary of each member of the $\mathbf{5}$ division shall be paid by the state of West Virginia 6 monthly into such fund out of the annual appropriation 7 8 for the division.

§15-2A-6. Retirement; commencement of benefits.

1 A member may retire with full benefits upon attain-

- 2 ing the age of fifty-five and completing twenty or more
- 3 years of service, by lodging with the consolidated public
- 4 retirement board his or her voluntary petition in writing

5 for retirement. A member who is less than age fifty-five 6 may retire upon completing twenty years or more of 7 service: *Provided*, That he or she will receive a reduced 8 benefit that is of equal actuarial value to the benefit the 9 member would have received if the member deferred 10 commencement of his or her accrued retirement benefit 11 to the age of fifty-five.

12 When the retirement board retires a member with full 13benefits under the provisions of this section, the board. 14 by order in writing, shall make a determination that the 15member is entitled to receive on annuity equal to two and three-fourths percent of his or her final average 16 17 salary multiplied by the number of years, and fraction 18 of a year, of his or her service in the division at the time 19 of retirement.

In no event may the provisions of section thirteen, article sixteen, chapter five be applied in determining eligibility to retire with either a deferred or immediate commencement of benefit.

§15-2A-7. Annual annuity adjustment.

1 Every member of the division of public safety who is $\mathbf{2}$ sixty-three years of age or older and who is retired by 3 the retirement board under the provisions of section six 4 of this article; every member who is retired under the $\mathbf{5}$ provisions of sections nine or ten of this article; and 6 every surviving spouse receiving a benefit pursuant to 7 sections twelve, thirteen or fourteen of this article is 8 eligible to receive an annual retirement annuity 9 adjustment equal to one percent of his or her retirement 10award or surviving spouse award. Such adjustments 11 may not be retroactive. Yearly adjustments shall begin upon the first day of July of each year. The annuity 1213 adjustments shall be awarded and paid to a member 14 from the fund in equal monthly installments while the 15member is in status of retirement. The annuity adjust-16 ments shall supplement the retirement awards and 17 benefits provided in this article.

18 Any member or beneficiary who receives a benefit
19 pursuant to the provisions of sections nine, ten, twelve,
20 thirteen or fourteen of this article shall begin to receive

the annual annuity adjustment one year after the commencement of the benefit on the next July first: *Provided*, That if the member has been retired for less than one year when the first annuity adjustment is given on that July first, that first annuity adjustment will be a pro rata share of the full year's annuity adjustment.

§15-2A-8. Refunds to certain members upon discharge or resignation; deferred retirement.

1 (a) Any member who shall be discharged by order of $\mathbf{2}$ the superintendent or shall otherwise terminate employ-3 ment with the division shall, at the written request of the member to the retirement board, be entitled to 4 $\mathbf{5}$ receive from the retirement fund a sum equal to the 6 aggregate of the principal amount of moneys deducted from the salary of the member and paid into the 7 8 retirement fund plus four percent interest compounded 9 thereon calculated annually as provided and required by 10 this article.

11 (b) Any member withdrawing contributions who may 12 thereafter be reenlisted as a member of the division, 13 shall not receive any prior service credit on account of the former service, unless following his or her reenlist-14 15 ment the member shall redeposit in the fund the amount of the refund, together with interest thereon at the rate 16 17 of seven and one-half percent per annum from the date of withdrawal to the date of redeposit, in which case he 18 or she shall receive the same credit on account of his 19 or her former service as if no refund had been made. 20

(c) Every member who completes ten years of service 2122with the division of public safety is eligible, upon 23separation of employment with the division, to either 24withdraw his or her contributions in accordance with subsection (a) of this section, or to choose not to 25withdraw his or her accumulated contributions with 2627interest. Upon attainment of age sixty-two, a member who chooses not to withdraw his or her contributions 2829will be eligible to receive a retirement annuity. The annuity shall be payable during the lifetime of the 30member, and shall be in the amount of his or her 3132 accrued retirement benefit as determined under section 33 six of this article. The retiring member may choose, in 34lieu of such a life annuity, an annuity in reduced amount 35 payable during the member's lifetime, with one-half of 36 the reduced monthly amount paid to his or her surviving 37 spouse if any, for the spouse's remaining lifetime after 38 the death of the member. Reduction of such monthly benefit amount shall be calculated to be of equal 39 40 actuarial value to the life annuity the member could 41 otherwise have chosen. Any member choosing to receive 42the deferred annuity under this subsection is not eligible 43 to receive the annual annuity adjustment provided in 44 section seven of this article.

§15-2A-9. Awards and benefits for disability — Incurred in performance of duty.

1 Any member of the division who has been or shall $\mathbf{2}$ become physically or mentally permanently disabled by 3 injury, illness or disease resulting from any occupational 4 risk or hazard inherent in or peculiar to the services $\mathbf{5}$ required of members of the division and incurred 6 pursuant to or while the member was or shall be $\overline{7}$ engaged in the performance of his or her duties as a 8 member of the division shall, if, in the opinion of the 9 retirement board, he or she is by reason of such cause 10unable to perform adequately the duties required of him 11 or her as a member of the division, but is able to engage 12in other gainful employment be retired from active 13 service by the board. The member shall thereafter be 14 entitled to receive annually and there shall be paid to 15 the member from the fund in equal monthly instal-16 lments during the lifetime of the member; or until the 17 member attains the age of fifty-five or until such 18 disability shall sooner terminate, one or the other of two 19 amounts, whichever is greater:

(1) An amount equal to six-tenths of the base salary
received in the preceding twelve-month employment
period: *Provided*, That if the member had not been
employed with the division for twelve months prior to
the disability, the amount of monthly salary shall be
annualized for the purpose of determining the benefit;
or

27 (2) The sum of six thousand dollars.

28Upon attaining age fifty-five, the member shall 29receive the benefit provided for in section six of this 30 article as it would apply to his or her final average 31salary based on earnings from the division through the $\dot{3}2$ day immediately preceding his or her disability. The 33recalculation of benefit upon a member attaining age 34fifty-five shall be deemed to be a retirement under the 35provisions of section six of this article, for purposes of 36 determining the amount of annual annuity adjustment 37and for all other purposes of this article.

38If any member shall become permanently physically 39or mentally disabled by injury, illness or disease 40resulting from any occupational risk or hazard inherent 41 in or peculiar to the services required of members of the 42division and incurred pursuant to or while such member 43was or shall be engaged in the performance of his or 44her duties as a member of the division to the extent that 45the member is or shall be incapacitated ever to engage 46in any gainful employment, the member shall be 47entitled to receive annually and there shall be paid to 48such member from the fund in equal monthly instal-49lments during the lifetime of the member or until such 50disability shall sooner terminate, an amount equal to the 51amount of the base salary received by the member in 52the preceding twelve-month employment period.

53The superintendent of the division is authorized to 54expend moneys from funds appropriated for the division 55in payment of medical, surgical, laboratory, X-ray, 56hospital, ambulance and dental expenses and fees, and 57reasonable costs and expenses incurred in the purchase 58of artificial limbs and other approved appliances which 59may be reasonably necessary for any member of the division who has or shall become temporarily, perman-60 61ently or totally disabled by injury, illness or disease 62resulting from any occupational risk or hazard inherent 63 in or peculiar to the service required of members of the 64division and incurred pursuant to or while the member 65 was or shall be engaged in the performance of duties 66 as a member of the division. Whenever the superintend-67 ent shall determine that any disabled member is 68 ineligible to receive any of the aforesaid benefits at
69 public expense the superintendent shall, at the request
70 of the disabled member, refer such matter to the board
71 for hearing and final decision.

§15-2A-10. Same — Due to other causes.

1 If any member while in active service of the division $\mathbf{2}$ has or shall, in the opinion of the board, become 3 permanently disabled to the extent that he or she cannot 4 adequately perform the duties required of a member of $\mathbf{5}$ the division from any cause other than those set forth 6 in the preceding section and not due to vicious habits, $\overline{7}$ intemperance or willful misconduct on his or her part. 8 the member shall be retired by the board. There shall 9 be paid to the member from the fund in equal monthly 10 installments, commencing on the date the member shall 11 be retired and continuing during the lifetime of the 12 member; or until the member attains the age of fifty-13 five: while in status of retirement an amount equal to 14 one-half the base salary received by the member in the 15preceding twelve-month period: Provided, That if the 16 member had not been employed with the division for 17 twelve months prior to the disability, the amount of monthly salary shall be annualized for the purpose of 18 19 determining the benefit.

20Upon attaining age fifty-five, the member shall 21 receive the benefit provided for in section six of this 22article as it would apply to his or her final average 23salary based on earnings from the division through the 24day immediately preceding his or her disability. The 25recalculation of benefit upon a member attaining age 26fifty-five shall be deemed to be a retirement under the 27provisions of section six of this article, for purposes of 28determining the amount of annual annuity adjustment 29and for all other purposes of this article.

§15-2A-11. Same — Physical examinations; recall to active duty; termination.

1 The board may require any member who has been or 2 who shall be retired with compensation on account of 3 disability to submit to a physical and/or mental 4 examination by a physician or physicians selected or

 $\mathbf{5}$ approved by the retirement board and cause all costs 6 incident to such examination including hospital, labor-7 atory, X-ray, medical and physicians' fees to be paid out 8 of funds appropriated to defray the current expenses of 9 the division, and a report of the findings of such 10physician or physicians shall be submitted in writing to 11 the board for its consideration. If from the report or 12from the report and hearing thereon the board shall be 13 of opinion and find that the disabled member shall have 14 recovered from such disability to the extent that he or 15she is able to perform adequately the duties of a member 16 of the division, the board shall order the member to 17 reassume active duty as a member of the division and 18 thereupon all payments from the fund shall be termi-19 nated. If from the report or the report and hearing 20thereon, the board shall be of the opinion and find that 21the disabled member has recovered from the disability 22to the extent that he or she is able to engage in any 23gainful employment but unable to adequately perform 24the duties required as a member of the division, the 25board shall order in the case of a member retired under 26the provisions of section nine of this article that the 27disabled member be paid from the fund an amount 28equal to six-tenths of the base salary paid to the member 29in the last twelve-month employment period. The board 30shall order in the case of a member retired under the 31provisions of section ten of this article that the disabled 32member be paid from the fund an amount equal to one-33fourth of the base salary paid to the member in the last 34 twelve-month employment period: Provided, That if the 35 member had not been employed with the division for 36 twelve months prior to the disability, the amount of 37 monthly salary shall be annualized for the purpose of 38 determining the benefit.

§15-2A-12. Awards and benefits to dependents of member — When member dies in performance of duty, etc.; dependent child scholarship and amount.

1 The surviving spouse, the dependent child or children

2 or dependent parent or parents of any member who has

3 lost or shall lose his or her life by reason of injury, illness

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4 or disease resulting from an occupational risk or hazard 5 inherent in or peculiar to the service required of 6 members while the member was or shall be engaged in 7 the performance of his or her duties as a member of the 8 division, or the survivor of a member who dies from any 9 cause after having been retired pursuant to the provi-10sions of section nine of this article, shall be entitled to receive and shall be paid from the fund benefits as 11 12 follows: To the surviving spouse annually, in equal 13monthly installments during his or her lifetime an 14 amount equal to two thirds of the base salary received 15in the preceding twelve-month period by the deceased 16member: Provided, That if the member had not been 17employed with the division for twelve months prior to 18 his or her death, the amount of monthly salary shall be 19 annualized for the purpose of determining the benefit.

20In addition thereto, the surviving spouse shall be 21entitled to receive and there shall be paid to such person 22one hundred dollars monthly for each dependent child 23or children. If the surviving spouse dies or if there is 24no surviving spouse, there shall be paid monthly to each 25dependent child or children from the fund a sum equal 26to one-fourth of the surviving spouse's entitlement. If 27there are no surviving spouse and no dependent child 28or children, there shall be paid annually in equal 29monthly installments from the fund to the dependent 30parents of the deceased member during their joint 31lifetimes a sum equal to the amount which a surviving 32 spouse, without children, would have received: Provided. 33 That when there is but one dependent parent surviving. 34that parent is entitled to receive during his or her 35lifetime one-half the amount which both parents, if 36 living, would have been entitled to receive.

37Any person qualifying as a surviving dependent child 38under this section shall, in addition to any other benefits 39due under this or other sections of this article, be 40entitled to receive a scholarship to be applied to the 41 career development education of that person. This sum, 42up to but not exceeding seven thousand five hundred 43dollars, shall be paid from the fund to any university 44or college in this state or to any trade or vocational

45school or other entity in this state approved by the 46 board, to offset the expenses of tuition, room and board. 47 books, fees or other costs incurred in a course of study at any of these institutions so long as the recipient makes 48 49 application to the board on an approved form and under 50such rules as the board may provide, and maintains scholastic eligibility as defined by the institution or the 5152board. The board may by appropriate rules define age requirements, physical and mental requirements. 5354scholastic eligibility, disbursement methods, institu-55tional qualifications and other requirements as necessarv and not inconsistent with this section. 56

57Awards and benefits for a surviving spouse or 58dependents of a member received under any section or 59any of the provisions of this retirement system shall be in lieu of receipt of any benefits for these persons under 60 61 the provisions of any other state retirement system. 62 Receipt of benefits under any other state retirement 63 system shall be in lieu of any right to receive any benefits under this retirement system, so that only a 64 single receipt of state retirement benefits shall occur. 65

§15-2-13. Same — When member dies from nonserviceconnected causes.

In any case where a member while in active service 1 $\mathbf{2}$ of the division, before having completed twenty years of 3 service as a member of the division, has died or shall 4 die from any cause other than those specified in this 5article and not due to vicious habits, intemperance or 6 willful misconduct on his or her part, there shall be paid 7 annually in equal monthly installments from the fund 8 to the surviving spouse of the member during his or her 9 lifetime, or until such time as the surviving spouse 10 remarries, a sum equal to one-half of the base salary received in the preceding twelve-month employment 11 12 period by the deceased member: *Provided*, That if the 13member had not been employed with the division for 14 twelve months prior to the disability, the amount of 15monthly salary shall be annualized for the purpose of determining the benefit. If there is no surviving spouse 16 17 or the surviving spouse dies or remarries, there shall be 18 paid monthly to each dependent child or children from

19 the fund a sum equal to one-fourth of the surviving 20spouse's entitlement. If there are no surviving spouse 21and no dependent child or children, there shall be paid 22annually in equal monthly installments from the fund 23to the dependent parents of the deceased member 24 during their joint lifetimes a sum equal to the amount 25that a surviving spouse would have been entitled to 26receive: Provided, however, That when there is but one 27dependent parent surviving, then that parent shall be $\mathbf{28}$ entitled to receive during his or her lifetime one-half the $\mathbf{29}$ amount which both parents, if living, would have been 30 entitled to receive.

§15-2A-14. Awards and benefits to dependents of member — When member dies after retirement or after serving twenty years.

When any member of the division has completed 1 $\mathbf{2}$ twenty years of service or longer as a member of the 3 division and has died or shall die from any cause or 4 causes other than those specified in this article before $\mathbf{5}$ having been retired by the board, and when a member 6 in retirement status has died or shall die after having $\overline{7}$ been retired by the board under the provisions of this 8 article, there shall be paid annually in equal monthly 9 installments from the fund to the surviving spouse of the 10 member, commencing on the date of the death of the 11 member and continuing during the lifetime or until 12remarriage of the surviving spouse, an amount equal to 13two thirds of the retirement benefit which the deceased 14 member was receiving while in status of retirement, or 15would have been entitled to receive to the same effect 16as if the member had been retired under the provisions 17 of this article immediately prior to the time of his or 18 her death. In no event shall the annual benefit payable 19be less than five thousand dollars. In addition thereto, 20the surviving spouse is entitled to receive and there shall 21be paid to the surviving spouse from the fund the sum 22of one hundred dollars monthly for each dependent child 23or children. If the surviving spouse dies or remarries, $\mathbf{24}$ or if there is no surviving spouse, there shall be paid 25monthly from the fund to each dependent child or $\mathbf{26}$ children of the deceased member a sum equal to one-

27fourth of the surviving spouse's entitlement. If there is $\mathbf{28}$ no surviving spouse or no surviving spouse eligible to 29 receive benefits and no dependent child or children. there shall be paid annually in equal monthly instal-3031 lments from the fund to the dependent parents of the deceased member during their joint lifetimes a sum 32equal to the amount which a surviving spouse without 33 children would have been entitled to receive: Provided, 34That when there is but one dependent parent surviving, 3536 that parent shall be entitled to receive during his or her 37lifetime one-half the amount which both parents, if 38living, would have been entitled to receive.

39The member may choose a higher percentage of 40surviving spouse benefits by taking an actuarially determined reduced initial benefit so that the chosen 41 42spouse benefit and initial benefit would be actuarially 43equivalent to the normal spouse benefit and initial 44 benefit. The retirement board shall design these benefit options and provide them as choices for the member to 4546 select. For the purposes of this subsection, "initial benefit" means the benefit received by the member upon 4748 retirement.

§15-2A-15. Exemption from taxation, garnishment and other process.

The moneys in the fund and the right of a member to a retirement allowance, to the return of contributions, or to any benefit under the provisions of this article, are hereby exempt from any state or municipal tax; shall not be subject to execution, garnishment, attachment or any other process whatsoever; and shall be unassignable except as is provided in this article.

§15-2A-16. Fraud; penalties.

1 Any person who knowingly makes any false statement 2 or who falsifies or permits to be falsified any record or 3 records of the retirement system in any attempt to 4 defraud that system is guilty of a misdemeanor, and, 5 upon conviction, shall be punished by a fine not to 6 exceed one thousand dollars, or confinement in the 7 county jail not to exceed one year or both.

§15-2A-17. Awards and benefits to dependents of member – Termination.

1 When any surviving spouse of a member shall die or 2 remarry while receiving or being entitled to receive any 3 benefits under any section except section twelve of this article, the surviving spouse may not from the date of 4 5 his or her remarriage, nor may the estate from the date 6 of death of the deceased member's surviving spouse, be $\overline{7}$ entitled to receive any benefits hereunder whatsoever: *Provided.* That in any case where under the terms of this 8 9 article benefits are provided for a child or children surviving the death or remarriage of the surviving 10 11 spouse, payment of benefits to that child or children shall be calculated for payment from the date the 1213 surviving spouse dies or remarries.

§15-2A-18. Authority to continue payments to certain dependents.

1 The board may continue payments of a surviving 2 spouse's entitlement in full to any dependent child who 3 continues to be dependent by reason of mental or 4 physical incapacity as determined by the board, not-5 withstanding the age of the dependent child or other 6 provisions of this article.

§15-2A-19. Credit toward retirement for member's prior military service; credit toward retirement when member has joined armed forces in time of armed conflict.

1 (a) Any member who has previously served on active 2 military duty is entitled to receive additional credited 3 service for the purpose of determining the amount of 4 retirement award under the provisions of this article for 5 a period equal to the active military duty not to exceed 6 five years, subject to the following:

7 (1) That he or she has been honorably discharged from
8 the armed forces;

9 (2) That he or she substantiates by appropriate 10 documentation or evidence his or her period of active 11 military duty;

(3) That he or she is receiving no benefits from anyother retirement system for his or her active militaryduty; and

(4) That, except with respect to disability retirement
pay awarded under this article, he or she has actually
served with the division for twenty years exclusive of his
or her active military duty.

(b) In addition, any person who while a member of the 19 20division was commissioned, enlisted or inducted into the armed forces of the United States or, being a member 2122of the reserve officers' corps, was called to active duty in the armed forces between the first day of September. 23one thousand nine hundred forty, and the close of 24hostilities in World War II. or between the twenty-25seventh day of June, one thousand nine hundred fifty. 2627and the close of the armed conflict in Korea on the twenty-seventh day of July, one thousand nine hundred 2829fifty-three, between the first day of August, one thousand nine hundred sixty-four and the close of the 3031armed conflict in Vietnam, or during any other period 32of armed conflict by the United States whether sancti-33 oned by a declaration of war by the Congress or by executive or other order of the president, is entitled to 34and shall receive credit on the minimum period of 35 service required by law for retirement pay from the 36 37service of the division of public safety, or its predecessor agency, for a period equal to the full time that he or she 38has or, pursuant to that commission, enlistment, 39 induction or call, shall have served with the armed 40 forces subject to the following: 41

42 (1) That he or she has been honorably discharged from43 the armed forces;

(2) That within ninety days after honorable discharge
from the armed forces, he or she presented himself or
herself to the superintendent and offered to resume
service as an active member of the division; and

(3) That he or she has made no voluntary act, whether
by reenlistment, waiver of discharge, acceptance of
commission or otherwise, to extend or participate in
extension of the period of service with the armed forces

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52 beyond the period of service for which he or she was 53 originally commissioned, enlisted, inducted or called.

54 (c) The total amount of military service credit 55 allowable under this section may not exceed five years

56 for any member of the division.

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The Joint Committee on Enrolled Bills hereby certifies that the foregoing bill is correctly enrolled. Chairman Senate Committee MON Chairman House Committee

Originating in the House.

Takes effect from passage. Clerk of the Senate

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Speaker of the House of Delegates

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PRESENTED TO THE GOVERNOR Date 94 Time 11:49 AM